

INTERWOVEN, INC.
Consolidated Balance Sheets
(In thousands)

<u>Assets</u>	<u>September 30, 2008</u>	<u>December 31, 2007</u>
	(Unaudited)	
Current assets:		
Cash and cash equivalents	\$ 71,185	\$ 68,453
Short-term investments	91,682	88,896
Accounts receivable, net	44,373	39,000
Prepaid expenses and other current assets	<u>10,237</u>	<u>8,252</u>
Total current assets	217,477	204,601
Property and equipment, net	15,963	16,247
Goodwill	237,056	217,777
Other intangible assets, net	29,548	20,960
Deferred tax assets	4,202	5,895
Other assets	<u>1,811</u>	<u>2,878</u>
Total assets	<u>\$ 506,057</u>	<u>\$ 468,358</u>
 <u>Liabilities and Stockholders' Equity</u> 		
Current liabilities:		
Accounts payable	\$ 3,717	\$ 4,378
Accrued liabilities	31,352	30,707
Restructuring and excess facilities accrual	1,099	1,618
Deferred revenues	<u>68,535</u>	<u>60,957</u>
Total current liabilities	104,703	97,660
Accrued liabilities	8,072	7,816
Restructuring and excess facilities accrual	1,206	2,016
Deferred revenues	<u>1,529</u>	<u>1,020</u>
Total liabilities	115,510	108,512
Commitments and contingencies		
Stockholders' equity:		
Preferred stock	—	—
Common stock	46	45
Additional paid-in capital	777,100	766,660
Accumulated other comprehensive income	(663)	415
Accumulated deficit	<u>(385,936)</u>	<u>(407,274)</u>
Total stockholders' equity	<u>390,547</u>	<u>359,846</u>
Total liabilities and stockholders' equity	<u>\$ 506,057</u>	<u>\$ 468,358</u>